

EXHIBIT F

Income Statement -ePlus Systems

	SYSTEMS										SYSTEMS		
	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	Q1 FY 2010	Q2 FY 2010	Q3 FY 2010	FY 2010	
Sales of equipment	12,505	9,645	35,004	32,102	0	0	729	3,625	0	0	0	2,016	
Sales of leased equipment	12,505	9,645	35,004	32,102	0	0	729	3,625	0	0	0	2,016	
Total sales													
Lease revenues	2,219,091	1,888,956	3,256,831	5,144,336	7,050,833	6,870,644	8,555,886	6,272,357	1,205,304	1,108,119	1,198,471		
Fee and other income													
ePlusSuite revenues	2,219,091	1,888,956	3,256,831	5,144,336	7,050,833	6,870,644	8,555,886	6,272,357	1,205,304	1,108,119	1,198,471		
Total other revenue													
TOTAL REVENUES	2,231,596	1,898,601	3,291,835	5,176,438	7,050,833	6,870,644	8,556,615	6,275,982	1,205,304	1,108,119	1,200,487		
Cost of sales, equipment	3,408	11,599	60,110	145,487	193,857	292,578	125,074	88,975	3,060	0	0		
Cost of sales, leased equipment													
Total cost of sales	3,408	11,599	60,110	145,487	193,857	292,578	125,074	88,975	3,060	0	0		
Direct lease costs													
ePlusSuite costs	975,346	1,232,285	1,402,522	3,275,237	5,046,076	4,773,263	2,257,992	0	0	0	0		
Professional and other fees	205,290	236,112	448,606	2,232,241	1,018,516	795,540	727,425	672,613	90,563	114,890	101,854		
Salaries and benefits	1,466,425	1,693,871	2,400,796	3,840,463	4,467,618	4,372,920	5,311,480	5,715,393	1,103,095	941,005	1,015,931		
General and administrative expenses	908,852	1,146,448	1,176,519	1,420,155	1,472,391	1,695,339	1,803,495	1,579,258	346,159	357,022	320,735		
Impairment of goodwill	0	0	0	0	0	0	0	4,176,259	0	0	0		
Interest and financing costs	53,099	153,964	53,355	81	318	23	8,454	1,874	80	0	0		
Non-recurring acquisition costs													
Total expenses	3,609,012	4,462,680	5,481,798	10,768,177	12,004,919	11,637,085	10,108,846	12,145,397	1,539,897	1,412,917	1,438,520		
TOTAL COSTS AND EXPENSES	3,612,420	4,474,279	5,541,908	10,913,664	12,198,776	11,929,663	10,233,920	12,234,372	1,542,957	1,412,917	1,438,520		
EARNINGS BEFORE INCOME TAXES	(1,380,824)	(2,575,678)	(2,250,073)	(5,737,226)	(5,147,943)	(5,059,019)	(1,677,305)	(5,958,390)	(337,653)	(304,798)	(238,033)		
Provision for income taxes	(446,198)	(896,490)	(750,525)	(1,893,285)	(1,779,651)	(1,669,787)	(582,100)	(2,445,787)	(136,985)	(129,632)	(98,785)		
NET INCOME	(934,626)	(1,679,188)	(1,499,548)	(3,843,941)	(3,368,292)	(3,389,232)	(1,095,205)	(3,512,603)	(200,668)	(175,166)	(139,248)		

EXHIBIT
LAWSON
9/26/10 4-22-10

EXHIBIT
DY 292
09-CV-620

Note:
Income Statement for the year ended 2005: Settled
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Income Statement -ePlus Content

	CONTENT	CONTENT	CONTENT	CONTENT	CONTENT	CONTENT	CONTENT	CONTENT	CONTENT	CONTENT	CONTENT
	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	Q1 FY 2010	Q2 FY 2010	Q3 FY 2010
Sales of equipment											
Sales of leased equipment											
Lease revenues	320,871	788,833	919,021	1,403,848	1,392,209	1,586,783	1,861,932	1,265,800	310,599	273,153	266,988
Fee and other income											
ePlusSuite revenues	320,871	788,833	919,021	1,403,848	1,392,209	1,586,783	1,861,932	1,265,800	310,599	273,153	266,988
Total other revenue											
TOTAL REVENUES	320,871	788,833	919,021	1,403,848	1,392,209	1,586,783	1,861,932	1,265,800	310,599	273,153	266,988
Cost of sales, equipment											
Cost of sales, leased equipment											
Direct lease costs											
ePlusSuite costs	447,786	566,014	869,869	904,511	722,084	679,883	366,461	101,205	19,667	31,083	21,750
Professional and other fees	39,627	93,338	302,719	136,738	165,928	257,490	227,092	280,176	45,203	70,354	55,009
Salaries and benefits	886,348	889,928	1,168,604	1,282,565	1,226,561	1,166,256	1,269,071	1,314,206	325,352	279,241	234,802
General and administrative expenses	429,413	251,511	298,043	221,632	255,490	186,392	142,767	150,119	18,404	21,718	14,695
Impairment of goodwill	0	0	0	0	0	0	0	467,858	0	0	0
Interest and financing costs	34,154	93,578	30,989	1	3,559	0	215	0	0	0	0
Non-recurring acquisition costs											
Total expenses	1,837,328	1,894,369	2,670,224	2,545,447	2,373,622	2,290,021	2,005,606	2,313,564	408,626	402,396	329,256
TOTAL COSTS AND EXPENSES	1,837,328	1,894,369	2,670,224	2,545,447	2,373,622	2,290,021	2,005,606	2,313,564	408,626	402,396	329,256
EARNINGS BEFORE INCOME TAXES	(1,516,457)	(1,105,536)	(1,751,203)	(1,141,599)	(981,413)	(703,238)	(143,674)	(1,047,764)	(98,027)	(129,243)	(62,268)
Provision for income taxes	(472,817)	(382,381)	(582,794)	(518,482)	(354,129)	(267,336)	(30,802)	(429,127)	(40,191)	(54,126)	(25,841)
NET INCOME	(1,043,640)	(723,155)	(1,168,409)	(623,117)	(627,284)	(435,902)	(112,872)	(618,637)	(57,836)	(75,117)	(36,427)

RR JSFY02-09-SW